

Evercel, Inc.

Unaudited Balance Sheet

As of December 31, 2022

	TOTAL
ASSETS	
Current Assets	
Bank Accounts	
1-101 First Republic Checking - 3942	11,137,908.56
1-105 First Republic Money Market - 6147	35,291,845.78
Total Bank Accounts	\$46,429,754.34
Other Current Assets	
1-770 Prepaid Other	116,509.00
1-800 Prepaid Insurance	114,333.32
Income Tax Receivable	308,493.82
Total Other Current Assets	\$539,336.14
Total Current Assets	\$46,969,090.48
Other Assets	
1-408 Investment Zigg Holdings LLC (formerly SHSP)	36,140,163.79
Total Other Assets	\$36,140,163.79
TOTAL ASSETS	\$83,109,254.27
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
2-100 Accounts Payable	85,204.92
Total Accounts Payable	\$85,204.92
Credit Cards	
2-220 Chase (8298)	1,464.26
Total Credit Cards	\$1,464.26
Other Current Liabilities	
2-265 Federal Income Taxes Payable	750,000.00
2-275 Accrued Expenses	165,547.50
Total Other Current Liabilities	\$915,547.50
Total Current Liabilities	\$1,002,216.68
Total Liabilities	\$1,002,216.68
Equity	
3-100 Common Stock	-3,050,377.61
3-101 Preferred Stock - A	12.05
3-102 Preferred Stock - B	293.60
3-105 Treasury Stock	-80,978.83
3-150 Additional Paid-In Capital	11,321,737.70
3-200 Retained Earnings	71,628,311.88
3-300 Dividends	-459,090.80

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As of December 31, 2022

	TOTAL
Net Income	2,747,129.60
Total Equity	\$82,107,037.59
TOTAL LIABILITIES AND EQUITY	\$83,109,254.27